

## 1 DETERMINE YOUR DONATION AMOUNT

- Enter all of your tax information in Turbo Tax **WITHOUT** a Private School Tax Credit.
- Once you have entered the required information, **but not yet filed**, review “Your Arizona Bottom Line”. Your Arizona tax liability is stated as Income Tax in the “Taxes and Credits” section.
- You can donate Arizona tax credits up to your Arizona State liability (this includes ALL State tax credits as well as Dependent & Family income tax credits) but not donating more than the program’s maximums: **Filing single: \$1,459 Filing jointly: \$2,910**

\*In this example the taxpayer owes more than the max amounts so they can give the the max, but not more to a private school tuition organization..

### Your Arizona Bottom Line

Based on what you’ve entered **so far**, your Arizona tax due is **\$2,841**.

Taxable Income	
Federal Adjusted Gross Income	\$99,596
Less: Standard Deduction	\$10,375
Plus: Arizona Additions	\$0
Less: Arizona Subtractions	\$1500
<b>Arizona Taxable Income</b>	<b>\$87,721</b>
Taxes and Credits	
Income Tax	<b>\$3,364</b>
Payments	
Arizona Tax Withholding	\$0
Total Payments	\$0
<b>Tax Balance Due</b>	<b>\$3,364</b>

## 2 MAKE YOUR DONATION TO APESF

Once you have determined your donation amount, you can make your donation to APESF by:

- Donating online ([apesf.org/donate](https://apesf.org/donate))
- Call 480-699-8911 to donate
- Mail in a donation form and check (must be postmarked by April 15)

After you have made your donation, return to TurboTax and navigate back to the “School Tax Credits” section and check “I donated to an Arizona **PRIVATE** school by April 15, 2024.” NOTE: Make sure to click the PRIVATE school donation versus public school!

### School Tax Credits

Check any that apply:

- I donated to an Arizona **public** school by April 15, 2024. [See Qualifications](#)
- I have a credit carryover for contributions to **public** schools in 2023.
- I claimed a credit for 2024 contributions to **public** schools in 2022.
- I donated to an Arizona **private** school by April 15, 2024. [See Qualifications](#)
- I have credit carryover for contributions to **private** schools from 2023
- I claimed a credit for 2023 contributions to **private** schools in 2022
- None** of the above

## 3 CONTRIBUTIONS TO PRIVATE SCHOOL TUITION ORGANIZATIONS

Click CONTINUE until you have reached the “Contributions to Private school tuition Organizations”

- Fill out the form with APESF’s name and address and click Done.

Once completed, the required forms 323 and 348 will be **automatically** filled and added to Summary Form 301 and listed on line 51 of your state tax form.

### Contributions to Private School Tuition Organizations

Enter the following information for the **private school tuition organization** you contributed to in 2024. [Learn More](#)

Organization   
 Address City   
 State Zip Code

Contributions from 2023:   
 Contributions made from 01/01/2023 to 4/15/2024: