



DETERMINE YOUR DONATION AMOUNT

- Enter all of your tax information in Turbo Tax WITHOUT a Private School Tax Credit.
- Once you have entered the required information, but not yet filed, review "Your Arizona Bottom Line". Your Arizona tax liability is stated as Income Tax in the "Taxes and Credits" section.
- You can donate Arizona tax credits up to your Arizona State liability (this includes ALL State tax credits as well as Dependent & Family income tax credits) but not donating more than the program's maximums: Filing single: \$1,459 Filing jointly: \$2,910

*In this example the taxpayer owes more than the max amounts so they can give the the max, but not more to a private school tuition organization..

Your Arizona Bottom Line

Based on what you've entered so far, your Arizona tax due is \$2,841.

Taxable Income

Federal Adjusted Gross Income	\$99,596
Less: Standard Deduction	\$10,375
Plus: Arizona Additions	\$0
Less: Arizona Subtractions	\$1500
Arizona Taxable Income	\$87,721

Taxes and Credits

Income Tax

\$3,364

Payments

Arizona Tax Withholding \$0 **Total Payments** \$0 **Tax Balance Due** \$3,364

MAKE YOUR DONATION TO **APESF**

Once you have determined your donation amount, you can make your donation to APESF by:

- Donating online (apesf.org/donate)
- Call 480-699-8911 to donate
- Mail in a donation form and check (must be postmarked by April 15) After you have made your donation, return to Turbotax and navigate back to the "School Tax Credits" section and check "I donated to an Arizona PRIVATE school by April 15, 2024." NOTE: Make sure to click the PRIVATE school donation verses public school!

School Tax Credits

Check any that apply:

- I donated to an Arizona **public** school by April 15, 2024. See Qualifications
- I have a credit carryover for contributions to public schools in 2023.
- I claimed a credit for 2024 contributions to public schools in 2022.
- I donated to an Arizona private school by April 15, 2024. See Qualifications
- I have credit carryover for contributions to private schools from 2023
- I claimed a credit for 2023 contributions to private schools in 2022
- None of the above

CONTRIBUTIONS TO PRIVATE SCHOOL TUITION **ORGANIZATIONS**

Click CONTINUE until you have reached the "Contributions to Private school tuition Organizations"

• Fill out the form with APESF's name and address and click Done.

Once completed, the required forms 323 and 348 will be automatically filled and added to Summary Form 301 and listed on line 51 of your state tax form.

Contributions to Private School **Tuition Organizations**

Enter the following information for the **private school tuition organization** you contributed to in 2024. Learn More

Organization

APESF

Address City

15900 N 78th St, Suite 210

State Zip Code

Scottsdale, AZ 85260

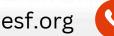
Contributions from 2023:

\$ Enter Amount

Contributions made from 01/01/2023 to 4/15/2024:

\$ Enter Amount









helpdesk@apesf.org