



# ARIZONA PRIVATE EDUCATION SCHOLARSHIP FUND, INC. Mail-In Contribution Form

Thanks for donating! You must read & respond to ALL of the following in order for us to process your donation correctly.

## Donor Information

Name (First & Last): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

## Donation Details

**Do you plan to take a dollar-for-dollar Arizona state tax credit for this donation?** (Check one.)

Yes.  No, I don't have an AZ state tax liability & will only claim a federal tax deduction for my donation. (Move to Recommendation section.)

**Have you made any other private school tax credit donations that you plan to claim in the same tax year as this donation?** (Check one.)

Yes, in the amount of \$ \_\_\_\_\_ to \_\_\_\_\_.  No.

**Filing status:** (Check one.)  Single / Married filing separately  Married filing jointly

**Tax year expected to be claimed** (i.e., 2017, 2018): \_\_\_\_\_

### 2017 MAXIMUM ALLOWED CREDITS

Single:  
**\$1,089**

Married:  
**\$2,177**

ORIGINAL  
\$546

ORIGINAL  
\$1,092

OVERFLOW  
\$543

OVERFLOW  
\$1,085

**RECOMMENDATION** (not a designation) – You may list more than one student and/or school. If you do not have a specific recommendation, check the General Fund box, and we will award scholarships to eligible students in need.

Student(s): \_\_\_\_\_

School(s): \_\_\_\_\_

General Fund

## Payment Details

I wish to make the following total donation to APESF: \$ \_\_\_\_\_

**This donation is being made:**

With the enclosed check made payable to APESF (Please do not reference the name of a student in the memo line.)

With the following credit card information:  Visa  Mastercard  AMEX  Discover

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code (3 digits on back/4 digits on front of card): \_\_\_\_\_

## Please read, sign and date.

I, the Donor/Taxpayer, understand and acknowledge the following:

APESF cannot award, restrict or reserve scholarships solely on the basis of donor recommendation, and the final decision to award scholarships is subject to the absolute discretion of APESF. My donation will not qualify for a state tax credit or federal tax deduction if I have designated a student beneficiary as a condition of my contribution OR if I have agreed with another person to designate each other's contribution for the direct benefit of each other's dependent OR if I have designated the donation for the direct benefit of my own dependent.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**A.R.S. § 43-1089 NOTICE:** A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.