



ARIZONA PRIVATE EDUCATION SCHOLARSHIP FUND, INC.
Tax Credit Contribution Form

Thanks for donating! You must read & respond to ALL of the following in order for us to process your donation correctly.

Donor Information

Name (First & Last): _____
Address: _____ City: _____ State: _____ Zip: _____
Phone Number: _____
Email: _____ Please send my receipt by: Email Mail
Filing Status: (Check one.) Single / Head of household / Married filing separately Married filing jointly

Original Tax Credit Donation

Have you made any other private school tax credit donations that you plan to claim in the same tax year as this donation? (Check one.)

Yes. Amount: \$ _____ Donated to: _____
 No. This is my first donation to an STO for the year listed below. Donation Amount: \$535 \$1070 Other: \$ _____

Tax year expected to be claimed (i.e., 2015, 2016): _____

RECOMMENDATION (not a designation)

Student: _____ School: _____

Overflow/Plus Tax Credit Donation

I have donated the maximum to the Original Tax Credit Program (as detailed above) and wish to make an Overflow/PLUS/Switcher tax credit donation.

Donation Amount: \$532 \$1064 Other: \$ _____ Tax year expected to be claimed (i.e., 2015, 2016): _____


RECOMMENDATION (not a designation)

Student: _____ School: _____

Total Tax Credit Donation

My Original donation \$ _____ + My Overflow/PLUS/Switcher donation \$ _____ = My total donation \$ _____

This donation is being made:

With the enclosed check made payable to APESF.
 With the following credit card information: Visa Mastercard AMEX Discover 
Card # _____ Exp. Date _____ Security Code (3 digits on back/4 digits on front of card): _____

I, the Donor/Taxpayer, understand and acknowledge the following:

APESF cannot award, restrict or reserve scholarships solely on the basis of donor recommendation, and the final decision to award scholarships is subject to the absolute discretion of APESF. My donation will not qualify for a state tax credit or federal tax deduction if I have designated a student beneficiary as a condition of my contribution OR if I have agreed with another person to designate each other's contribution for the direct benefit of each other's dependent OR if I have designated the donation for the direct benefit of my own dependent.

Signature: _____ Date: _____

A.R.S. § 43-1089 NOTICE: A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.